

VidoeMining Corporation  
Budget Weeks 54 to 62  
2-20-2021

Week Ending ==>	Week 54 19-Feb	Week 55 26-Feb	Week 56 5-Mar	Week 57 12-Mar	Week 58 19-Mar	Week 59 26-Mar	Week 60 2-Apr	Week 61 9-Apr	Week 62 16-Apr
Beginning A/R	\$162,000	\$162,000	\$307,000	\$427,000	\$427,000	\$462,000	\$537,000	\$422,000	\$455,000
Sales	\$1,500	\$170,000	\$120,000	\$0	\$125,000	\$75,000	\$0	\$50,000	\$75,000
Collections	(\$1,457)	(\$24,250)	\$0	\$0	(\$90,000)	\$0	(\$115,000)	(\$17,000)	\$0
Discounts Taken	(\$43)	(\$750)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Ending A/R	\$162,000	\$307,000	\$427,000	\$427,000	\$462,000	\$537,000	\$422,000	\$455,000	\$530,000
<b>EXPENSES</b>									
Payroll	\$0	\$43,000	\$35,000	\$27,000	\$8,000	\$0	\$64,000	\$23,000	\$0
Employee Benefits	\$0	\$7,500	\$0	\$9,500	\$0	\$0	\$9,500	\$0	\$0
Professional Services	\$0	\$0	\$9,000	\$0	\$9,000	\$0	\$9,000	\$0	\$0
Contract Services	\$0	\$500	\$14,000	\$1,400	\$7,800	\$400	\$6,000	\$1,400	\$7,800
Cost of Good Sold	\$600	\$1,000	\$7,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
General Operating Expenses	\$0	\$500	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Facilities Expense	\$0	\$7,600	\$0	\$7,600	\$0	\$0	\$0	\$7,600	\$0
Insurance Expense	\$0	\$0	\$2,600	\$0	\$0	\$0	\$1,850	\$0	\$0
Patent Maintenance / Sale Cost	\$0	\$0	\$0	\$1,800	\$0	\$0	\$0	\$1,800	\$0
Chapter 11 Legal Fees	\$0	\$15,000	\$0	\$15,000	\$0	\$0	\$15,000	\$0	\$0
IRS Settlement	\$0	\$7,500	\$0	\$0	\$0	\$0	\$7,500	\$0	\$0
US Trustee Costs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
DIP Lending Fees	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
DIP Financing Interest	\$0	\$0	\$1,000	\$0	\$0	\$0	\$1,000	\$1,000	\$1,000
<b>TOTAL OPERATING EXPENSES</b>	\$600	\$82,600	\$70,600	\$66,300	\$28,800	\$4,400	\$117,850	\$38,800	\$12,800
<b>CASH REQUIREMENTS</b>									
Beginning Cash	\$483	\$9,840	\$11,490	\$5,890	\$4,590	\$15,790	\$11,390	\$8,540	\$16,740
Collections	\$1,457	\$24,250	\$0	\$0	\$90,000	\$0	\$115,000	\$17,000	\$0
Less: Operation Expenses	(\$600)	(\$82,600)	(\$70,600)	(\$66,300)	(\$28,800)	(\$4,400)	(\$117,850)	(\$38,800)	(\$12,800)
WOBC Payment	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Refunds / Cobra payment / Deposits	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
DIP Borrowing / Repayment	\$8,500	\$60,000	\$65,000	\$65,000	(\$50,000)	\$0	\$0	\$30,000	\$0
Ending Balance	\$9,840	\$11,490	\$5,890	\$4,590	\$15,790	\$11,390	\$8,540	\$16,740	\$3,940
<b>Qualified DIP AR</b>	\$162,000	\$307,000	\$427,000	\$427,000	\$462,000	\$537,000	\$422,000	\$455,000	\$530,000
Facility Limit	\$210,000	\$335,000	\$335,000	\$335,000	\$335,000	\$335,000	\$335,000	\$335,000	\$335,000
Borrowing Percentage	50%	50%	50%	50%	50%	50%	50%	50%	50%
Borrowing Avail.	\$81,000	\$307,000	\$335,000	\$335,000	\$335,000	\$335,000	\$335,000	\$335,000	\$335,000
DIP Loan Balance	\$81,000	\$141,000	\$206,000	\$271,000	\$221,000	\$221,000	\$221,000	\$251,000	\$251,000
Net Availability	\$0	\$166,000	\$129,000	\$64,000	\$114,000	\$114,000	\$114,000	\$84,000	\$84,000
<b>DIP LENDER LINE OF CREDIT</b>									
Opening Balance	\$72,500	\$81,000	\$141,000	\$206,000	\$271,000	\$221,000	\$221,000	\$221,000	\$251,000
Net Lending	\$8,500	\$60,000	\$65,000	\$65,000	(\$50,000)	\$0	\$0	\$30,000	\$0
Ending Balance	\$81,000	\$141,000	\$206,000	\$271,000	\$221,000	\$221,000	\$221,000	\$251,000	\$251,000

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